

| Annexure 5                                                             |                                                                         |                  |                |                          |                           |                                     |                             |                        |                       |                              |                                    |                 |   |            |
|------------------------------------------------------------------------|-------------------------------------------------------------------------|------------------|----------------|--------------------------|---------------------------|-------------------------------------|-----------------------------|------------------------|-----------------------|------------------------------|------------------------------------|-----------------|---|------------|
| Name of the corporate debtor: BOMBAY RAYON CLOTHING LIMITED            |                                                                         |                  |                |                          |                           |                                     |                             |                        |                       |                              |                                    |                 |   |            |
| Date of commencement of CIRP: 24-04-2025                               |                                                                         |                  |                |                          |                           |                                     |                             |                        |                       |                              |                                    |                 |   |            |
| List of creditors as on 24.04.2025 for claims received upto 15-10-2025 |                                                                         |                  |                |                          |                           |                                     |                             |                        |                       |                              |                                    |                 |   |            |
| List of Operational Creditors (Government Dues)                        |                                                                         |                  |                |                          |                           |                                     |                             |                        |                       |                              |                                    |                 |   |            |
| Sl. No.                                                                | Name of creditor                                                        | Details of claim |                | Amount of claim admitted | Details of claim admitted |                                     |                             |                        |                       | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |   |            |
|                                                                        |                                                                         | Date of receipt  | Amount claimed |                          | Nature of claim           | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC |                              |                                    |                 |   |            |
| 1                                                                      | Assistant commissioner, Division II, CGST & Central Excise, Mumbai West | 04-07-2025       | 17,11,702      | 17,11,702                | Unsecured                 | -                                   | -                           | No                     | NA                    | -                            | -                                  |                 |   | Note 1 & 2 |
| 2                                                                      | Maharashtra Industrial Development Corporation (MIDC)                   | 18-09-2025       | 22322589       | 1,31,79,545              | Unsecured                 | -                                   | -                           | No                     | NA                    | -                            | -                                  | 91,43,044       |   | Note 1     |
| 3                                                                      | Gram Panchayat Salwad                                                   | 16-09-2025       | 1,44,00,014    | 1,44,00,014              | Unsecured                 | -                                   | -                           | No                     | NA                    | -                            | -                                  | -               | - | Note 1     |
|                                                                        |                                                                         |                  | 3,84,34,305    | 2,92,91,261              | -                         | -                                   | -                           | -                      | -                     | -                            | -                                  | 91,43,044       | - |            |
|                                                                        |                                                                         |                  |                |                          |                           |                                     |                             |                        |                       |                              |                                    |                 |   |            |